



Y.S.P. SOUTHEAST ASIA HOLDING BERHAD
(Company No.: 552781-X)
(Incorporated in Malaysia under the Companies Act, 1965)

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P R O S P E C T U S

PUBLIC ISSUE OF 8,250,000 NEW ORDINARY SHARES OF RM1.00 EACH COMPRISING:

- 3,000,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 2,750,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY THE ELIGIBLE EMPLOYEES OF Y.S.P. SOUTHEAST ASIA HOLDING BERHAD AND ITS SUBSIDIARIES; AND
- 2,500,000 NEW ORDINARY SHARES OF RM1.00 EACH BY WAY OF PRIVATE PLACEMENT;



AND OFFER FOR SALE OF 16,499,700 ORDINARY SHARES OF RM1.00 EACH RESERVED FOR BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

AT AN ISSUE/OFFER PRICE OF RM1.43 PER ORDINARY SHARE PAYABLE IN FULL UPON APPLICATION IN CONJUNCTION WITH THE LISTING OF Y.S.P. SOUTHEAST ASIA HOLDING BERHAD ON THE SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, PLEASE REFER TO SECTION 4 "RISK FACTORS" COMMENCING ON PAGE 29 HEREOF



Adviser, Underwriter and Placement Agent



RHB SAKURA MERCHANT BANKERS BERHAD
(Company No.: 19663-P)

THIS PROSPECTUS IS DATED 23 DECEMBER 2003



Y.S.P. SOUTHEAST ASIA HOLDING BERHAD

(Company No. 552781-X)
(Incorporated in Malaysia under the Companies Act, 1965)
16th Floor, Plaza IBM, No. 1, Jalan Tun Mohd Fuad, Taman Tun Dr. Ismail, 60000 Kuala Lumpur